

Catalyzing Change: UNLOCKING PRIVATE CAPITAL FOR CLIMATE ADAPTATION

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WELCOME REMARKS

Rohini Kohli

Senior Technical Advisor, Climate
Change Adaptation Policy and
Planning, UNDP



AGENDA

Keynote Speech

Opening Remarks

Adaptation accelerator Hub and Private Sector Strategy Overview

NDC Partnership Policy Brief

Country Spotlight

**The Adaptation Investment Landscape: From Market Potential to Holistic
Private Sector Partnerships**

Questions & Answers

Closing Remarks



OBJECTIVES

- Position climate resilience as a strategic \$300B market for sustainable growth and business innovation.
- Demonstrate how countries convert national planning into bankable, investment-ready deals.
- Reframe the private sector as technical specialists and innovators rather than just peripheral financiers.
- Identify the policy reforms and de-risking instruments needed to mobilize capital for vulnerable regions.
- Illustrate the opportunities for private sector involvement in adaptation through case studies of successful privately led initiatives.





KEYNOTE SPEECH

Luiz de Andrade Filho

Climate Finance Coordinator, COP30
Presidency, Brazil





OPENING REMARKS

Alessandro Negrin

Senior Advisor, European & International
Affairs Department, Ministry of
Environment & Energy Security,
Government of Italy

ADAPTATION ACCELERATOR HUB & PRIVATE SECTOR ENGAGEMENT STRATEGY

Prakash Bista

Adaptation Planning Specialist and
Manager of the G7 Adaptation
Accelerator Hub





The Reality

- Climate impacts are accelerating, with rising losses and disruptions globally
- Adaptation needs: ~\$310–365B/year by 2035, but finance is declining

The Core Challenge

Countries have strong NAPs and NDC, but face a missing middle:

1. Weak pipelines
2. Limited investment structures and a disconnect from private capital

What the Adaptation Accelerator Hub Does

- Develops nationally aligned adaptation strategies and project pipelines
- Strengthens coordination across ministries, financiers, and international partners.
- Categorizes public, blended, and private investment opportunities.
- Aligns adaptation with public budgets and private sector investment incentives.

How it works: A structured approach

1. Pipeline & data foundation
2. Investment prioritization
3. Financing structuring
4. Deal-making & implementation



Private Sector Engagement Strategy

Why private sector engagement in adaptation is limited

- Climate & adaptation data are not decision-useful for investors
- Many adaptation actions are public goods with no clear revenue streams
- Benefits hard to quantify, monetize, or capture
- Weak policy incentives & limited pipeline of investable opportunities

Reframing the private sector is crucial for stronger private sector engagement in adaptation.

Private actors can be engaged as:

Adaptors, financiers, innovators, partners & enablers, and local actors

What makes an adaptation opportunity investable

- Clear climate rationale
- Reliable, decision-useful data
- Viable revenue or payment mechanism
- Enabling policy & regulatory framework
- Appropriate risk-sharing structure



Private Sector Engagement

AAH PSE Strategy: A practical 4-step blueprint

An action-oriented pathway for both governments and businesses which helps:

- Match adaptation types with financing models
- Sequence public support to enable private investment
- Build pipelines that investors can actually act on

How AAH unlocks private investment

1. Strengthens pipelines (not just projects)
2. Applies de-risking & blended finance instruments
3. Builds enabling conditions (policy, data, institutions)
4. Engages private sector early and systematically

NDC PARTNERSHIP POLICY BRIEF

Eszter Mogyorosy

Climate Finance Associate,
NDC Partnership Support Unit





The NDC Partnership

The NDC Partnership is a global coalition of countries and institutions working together to accelerate ambitious climate action that strengthens economies and promotes resilient, thriving communities.



How the NDC Partnership delivers impact

- **Coordinated support:** Elevating countries' requests and coordinating partner support aligned with national priorities
- **Intelligence and exchange:** Providing intelligence on climate action needs and enabling knowledge exchange among members
- **Evidence-based outreach:** Sharing insights and evidence to guide diplomacy and support that is flexible, predictable and rapid



Work Program Stop and Reflect
Bonn, 2025

Taskforce on Access to Climate Finance

- Established in 2021;
- Response to concerns that mechanisms for accessing climate finance are often slow, complex, resource intensive and highly projectized;
- Joint initiative involving climate vulnerable developing countries and climate finance providers.

Center for Access to Climate Finance (hosted by the NDC Partnership Support Unit)

- Analyze and share best practices and lessons learned that can support countries and wider system reforms to improve access to climate finance;
- Leverage Taskforce insights and solutions and mainstream them across the NDC Partnership.
- Provides the Taskforce Secretariat;

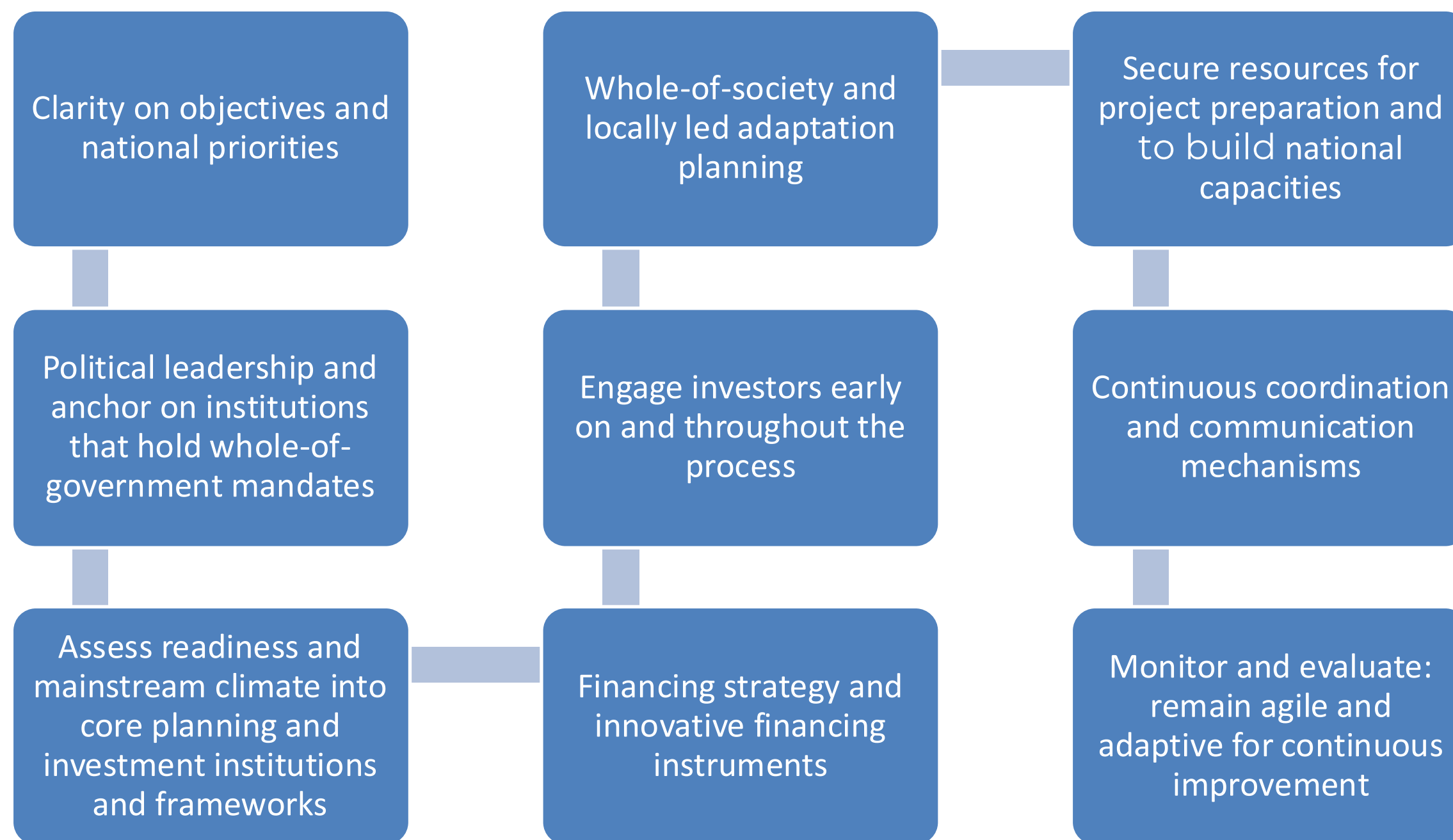


Country-Led Programmatic Approaches for Scaling Adaptation Finance in LDCs and SIDS

POLICY BRIEF: Country-Led Programmatic Approaches

- Country-led programmatic approaches provide a structured pathway to scale adaptation finance.
- While no single definition exists, **country-led programmatic approaches, including country Platforms** refer to: **integrated, long-term financing anchored in national priorities and implemented through coordinated multistakeholder frameworks.**

Emerging Lessons AND recommendations



Thank you for **your** **attention**



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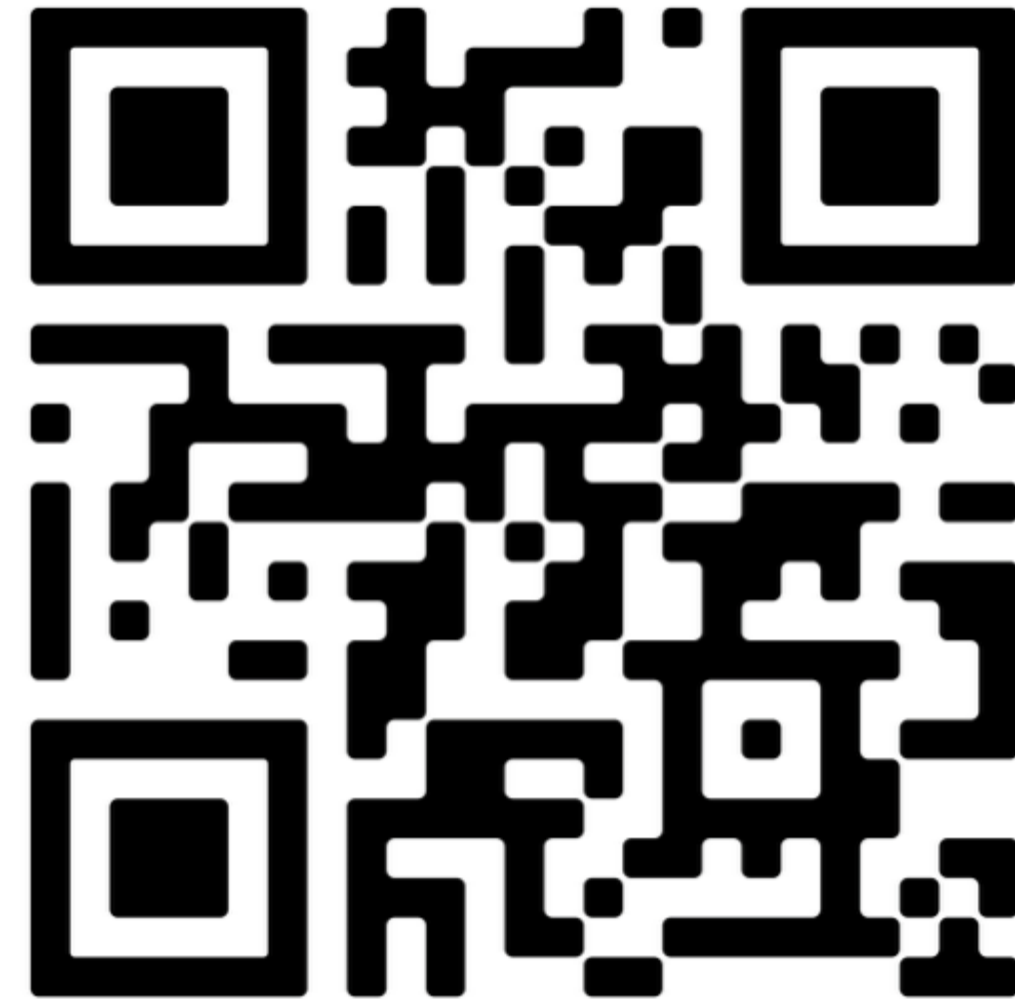
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COUNTRY SPOTLIGHT

Dagmawit Shiferaw Dabi
Director, Innovative Finance Lab,
UNDP, Ethiopia

Virginia Barrios
Head of Territorial Planning and
Management Unit (UPGT), **Uruguay**

Fathimath Zaina Shareef
Principal Environment Management
Officer, Ministry of Climate Change,
Environment and Energy, **Maldives**





The Adaptation Investment Landscape: From Market Potential to Holistic Private Sector Partnerships

Ariane Pevide, Director of Emerging Markets and Blended Finance, MUFG Bank, Ltd.

Charles (Chongguang) Yu, Regional Lead- Sustainable Finance, Asia and Pacific, UNDP

Waleed Khoury, Chief Executive Officer, Syvl Earth PBC





Questions & Answers





CLOSING REMARKS

Joaquim Leite

Head of Climate Finance, NDC
Partnership Support Unit



THANK YOU